

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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HINDS COUNTY, MISSISSIPPI on behalf of itself and
all other similarly situated State and municipal entities,

Plaintiff,

- against -

WACHOVIA BANK N.A.; AIG FINANCIAL
PRODUCTS CORP.; AIG SUNAMERICA LIFE
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;
FINANCIAL SECURITY ASSURANCE HOLDINGS,
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE COMPANY;
GE FUNDING CAPITAL MARKET SERVICES, INC.;
TRINITY FUNDING CO., LLC; GENWORTH
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS
CORPORATE AND INVESTMENT BANK; JP
MORGAN CHASE & CO.; LEHMAN BROTHERS
INC.; MERRILL LYNCH & CO, INC.; MORGAN
STANLEY; NATIONAL WESTMINSTER BANK PLC;
PIPER JAFFRAY & CO.; SOCIETE GENERALES SA;
UBS AG; XL ASSET FUNDING COMPANY LLC; XL
LIFE INSURANCE & ANNUITY, INC.; NATIXIS
FUNDING CORP. F/K/A CDC FUNDING CORP.;
INVESTMENT MANAGEMENT ADVISORY GROUP,
INC.; BANK OF AMERICA N.A.; CDR FINANCIAL
PRODUCTS; FELD WINTERS FINANCIAL LLC;
WINTERS & CO. ADVISORS; K. BAUM & CO.;
KINSELL NEWCOMB & DE DIOS INC.;
PACKERKISS SECURITIES, INC.; CAPITAL
MANAGEMENT, INC.; CAIN BROTHERS & CO.,
LLC; and MORGAN KEEGAN & CO., INC.,

Defendants.
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Index No. 08 CV 2516 (LTS)
(ECF CASE)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Howard Kaplan of the law firm Arkin Kaplan Rice LLP
hereby appears in this action as counsel for Defendant Cain Brothers & Co., LLC and requests

that all papers in this action be served upon, and all communications directed to, the undersigned at the address provided below.

Dated: New York, New York
April 4, 2008

ARKIN KAPLAN RICE LLP

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